ABL Digital Multibagger Weekly Monitor

Watchlist Risk & Opportunity Dashboard | report date 2026-08-21

42 vetted watchlist names | 21 alternate prospects

Watchlist data: week ending 2026-08-21 | superstar screen refreshed 2026-08-21

RED FLAGS 0 | **BIG MOVES 5** | **ACCUMULATION 7** | **WEAK/below-200DMA 5**

WHAT'S NEW

2026-07-17

NEW: we now track what India's superstar investors HOLD and have newly ADDED — filtered to market cap < Rs 7,500 Cr (our multibagger ceiling) and each scored against our rubric — in two new 'Superstar Investor' pages. (Reduced / exited positions are dropped.) Promoter-holding criterion also remains TIERED — see the Methodology page.

EXECUTIVE SUMMARY

This week's monitor covers 42 vetted Phase-1 watchlist names plus 21 alternate (catalyst-lens) prospects, week ending 2026-08-21. The dashboard leads with what is actionable and reliable — fundamental red-flags, large weekly moves, and how far vetted names sit below their highs — not with the technical posture score, which backtested with no forward-return edge and is kept only as a descriptive label.

RED FLAGS: none newly flagged this week across the watchlist.

BIG MOVES (5) — down: Goel Construction -11%, Dynacons Systems -8%; up: Shanthi Gears +17%, Raghav Productivity +18%, Keltech Energies +18%. Establish the cause (results, news, block deal): a big drop on a conviction name is opportunity or breakdown — decide which.

ACCUMULATION ZONE (7): ECOS Mobility, Newgen Software, Shakti Pumps, Indraprastha Medical, NDR Auto Components, Network People Services — vetted names 30%+ below their 52-week high but fundamentally intact; buy-quality-on-weakness candidates once the fundamentals are re-confirmed.

THIS WEEK AT A GLANCE

Watchlist names	**42**
Red flags	**0**
Big moves (>+10% / <-8%)	**5**
Accumulation zone	**7**
Weak / below 200DMA	**5**
Extended (don't chase)	**9**
Alternate (HOT) prospects	**21**

Monitoring dashboard only. The technical posture score is DESCRIPTIVE (no backtested forward-return edge), not a buy-signal. For research only; not investment advice. Verify all data before use.

Methodology & Key Terms

How the watchlist is built and what every column means.

The goal

A genuine 10x-50x return over 5-10 years needs two engines firing together: earnings growth x PE re-rating. Both are rare; the historical base rate is a ~12-year journey with a median ~56% drawdown along the way - conviction, not just selection, captures the return.

Core rubric - the quality-at-a-fair-price lens (15 parameters, 9 dimensions)

Every watchlist name is vetted against a 15-parameter rubric synthesised from QGLP, Peter Lynch, Marcellus / Coffee-Can, Fisher, Kedia, Dorsey and Novy-Marx. Fit score = count of PASS out of 15; any hard red flag overrides an attractive profile.

- Size - market cap Rs 200-3,000 Cr (up to Rs 7,500 Cr for elite fits): room to 10x, still investable.
- Growth - revenue and PAT/EPS CAGR >= 20%, with margins rising (the operating-leverage signature).
- Capital efficiency - ROCE >= 20% (3 years), ROE >= 18%.
- Balance sheet - Debt/Equity < 0.5, interest cover > 4-5x.
- Cash quality - 5-year OCF/PAT >= 0.7-0.8 (profit backed by cash).
- Management / ownership - promoter holding TIERED (rev. 2026-07-15): >=45% full pass; 26-45% conditional on clean governance (pledge ~0, clean forensic, quality institutional holding); <26% / widely-held judged in a professionally-governed lane. Pledge ~ 0%.
- Moat & tailwind - a structural moat plus a large, growing TAM.
- Forensic / governance - Beneish M-score < -1.78, Piotroski F-score >= 7.
- Valuation - PEG < 1, with an under-owned re-rating runway.

Banks / NBFCs and cyclicals are judged on sector-adjusted metrics (ROA / NIM / GNPA; cycle-normalised margins) instead of ROCE / D-E.

Tiers

- T1 (Tier-1, elite fits) - clears the full rubric: cap <= Rs 7,500 Cr, ROCE >= 20%, growth >= 20%, clean balance sheet, promoter tier cleared (>=45% or 26-45% with clean governance), PEG < 1. High conviction.
- T2 (Tier-2, watchlist) - high growth and quality but miss Tier-1 only on valuation (PEG > 1 / already re-rated) or are slightly over cap; no pledge or governance red flags.
- T2w (Tier-2, watch) - the Tier-2 names actively carried in this weekly monitor.

Hard red flags - promoter pledge > 15%, ROCE < 15%, or negative growth - exclude a name from both tiers.

Key terms & columns

- W1% / M1% / M3% - 1-week / 1-month / 3-month price return.
- Draw52wH - % below the 52-week high (the accumulation lens; -40 = 40% off the high).
- vs200DMA / vs50DMA - % above / below the 200- / 50-day moving average (trend posture).
- Posture / PostureLbl - a DESCRIPTIVE 0-100 technical-strength label (Strong / Healthy / Neutral / Weak / Downtrend). It is NOT a buy-signal: it backtested with no forward-return edge and is kept only as a label. WoW = its week-on-week change.
- RSI, VolSurge, MACD, ATR% - standard momentum / volatility readings (in the frozen weekly tabs).
- Verdict - the Phase-1 fundamental verdict from the watchlist. Liquidity - 'LOW-LIQ' if 20-day turnover < Rs 20 lakh/day. RedFlag - promoter-pledge / weak-OCF / governance flag.

Methodology & Key Terms (cont.)

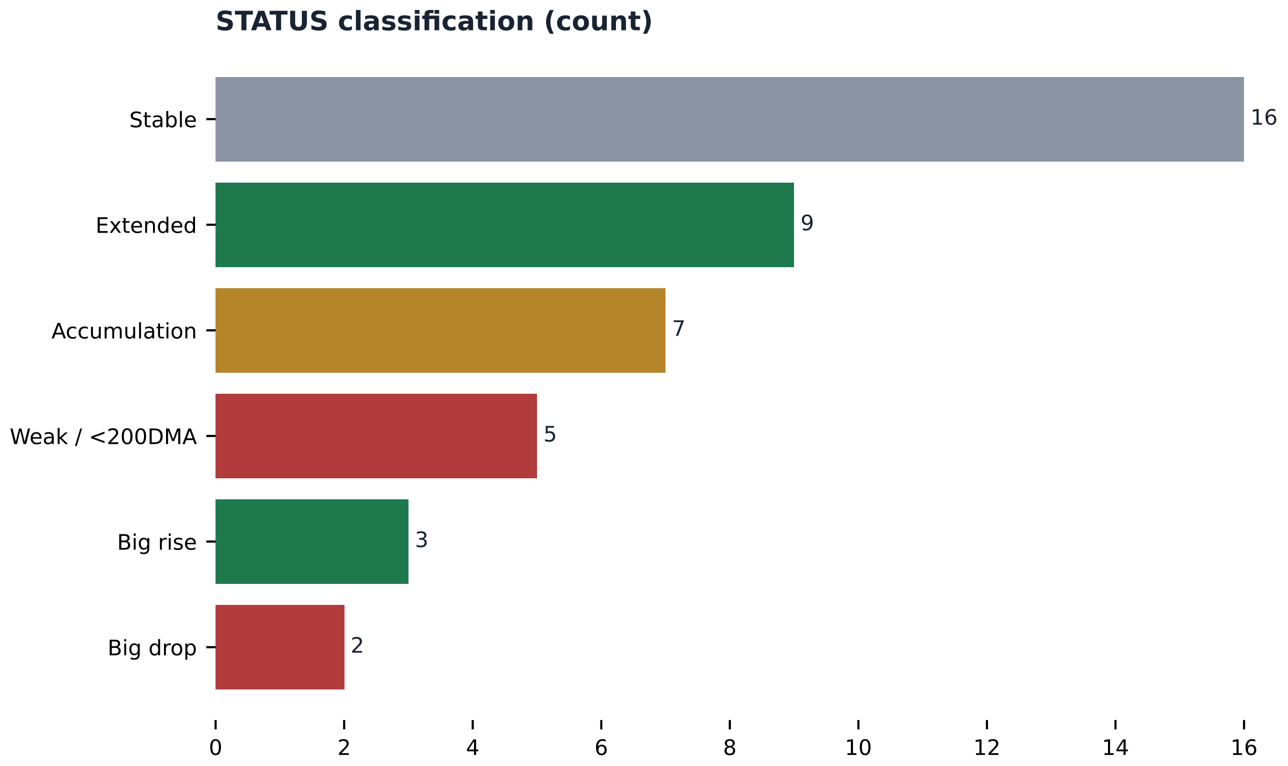
STATUS classification (the monitor's sort order)

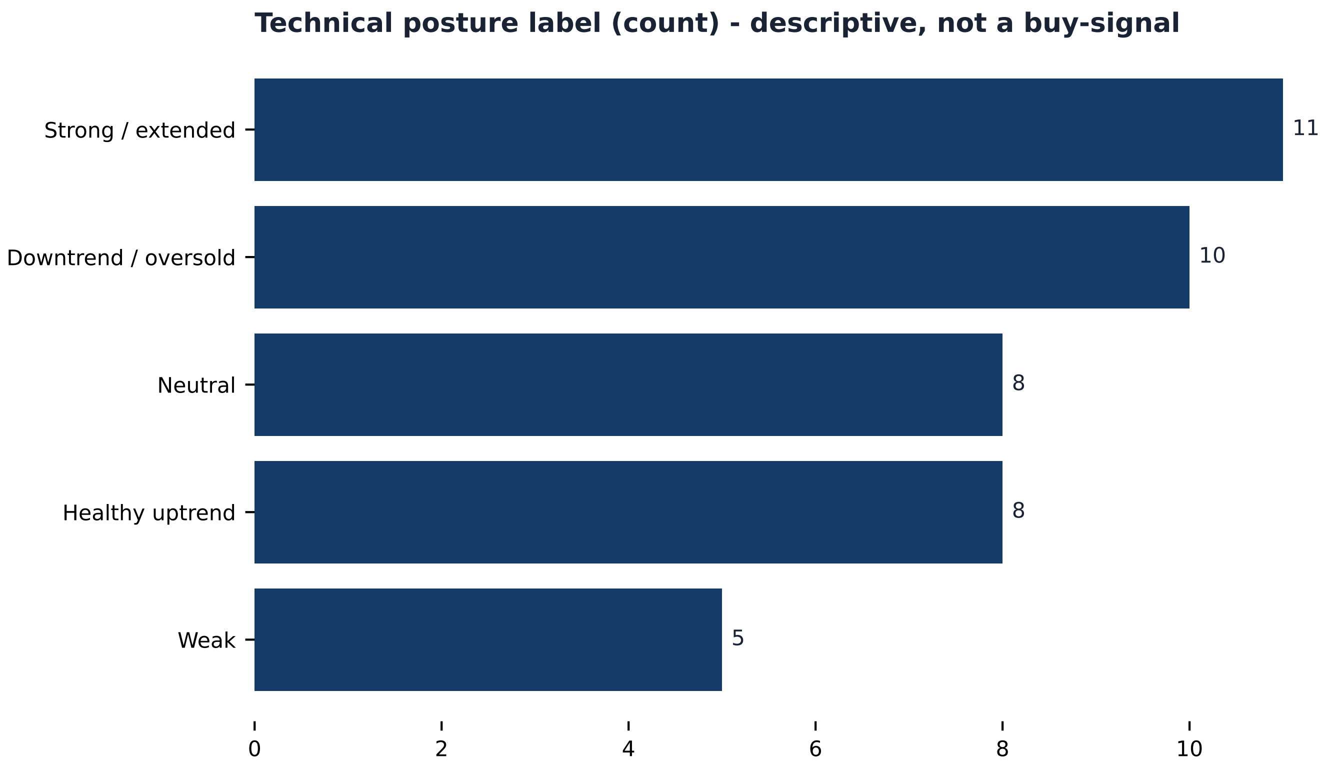
RED-FLAG -> BIG DROP -> BIG RISE -> ACCUMULATION ZONE -> EXTENDED -> WEAK -> STABLE.

- BIG DROP / BIG RISE - down >= 8% / up >= 10% this week; investigate the cause (results, news, block deal).
- ACCUMULATION ZONE - a vetted name >= 30% below its 52-week high but fundamentally intact (buy-quality-on-weakness).
- EXTENDED - strong / overextended, don't chase. WEAK - below the 200-day average. STABLE - no action needed.

Monitoring Dashboard

Status classification and technical-posture distribution across the watchlist.





Action List 1 - Risk & Red Flags

Promoter pledge / weak-OCF / governance drivers, plus names below their 200-day average. Investigate first.

Name	Tier	Price	W1%	M1%	Draw52wH	vs200DMA	Post	Verdict
SRM Contractors	T1	467.9	-3.3%	-7%	-28%	-5%	18	confirm-strong
Campus Activewear	T2w	228.1	+4.5%	+5%	-23%	-7%	38	watch-pricey
Jamna Auto	T1	121.4	-1.4%	-7%	-20%	-3%	36	confirm-cyclic…
Fiem Industries	T1	2198.8	-6.4%	-5%	-18%	-0%	23	confirm
Automotive Axles	T2	1744.8	-2.1%	-2%	-16%	-2%	21	confirm-cyclic…

Action List 2 - Big Moves

Names up >=10% or down >=8% this week. Establish the cause (results / news / block deal) before acting.

Name	Tier	Price	W1%	M1%	Draw52wH	vs200DMA	Post	Verdict
Goel Construction	T1w	402.1	-11.0%	-9%	-20%	15%	40	watch-SME
Dynacons Systems	T2	1097.1	-8.3%	-7%	-43%	-1%	19	confirm-watch
Shanthi Gears	T2w	464.2	+16.8%	+12%	-22%	4%	72	watch-pricey
Raghav Productivity	T2w	1689.8	+17.8%	+31%	-1%	78%	92	watch-pricey
Keltech Energies	T1	14000.0	+18.1%	+82%	-3%	175%	84	confirm-value

Action List 3 - Accumulation Zone

Vetted names 30%+ below their 52-week high but fundamentally intact - buy-quality-on-weakness candidates.

Name	Tier	Price	W1%	M1%	Draw52wH	vs200DMA	Post	Verdict
ECOS Mobility	T1	109.8	-6.8%	-12%	-63%	-30%	12	confirm
Newgen Software	T2	522.7	-2.3%	+3%	-49%	-11%	40	confirm
Shakti Pumps	T2w	503.5	+0.6%	-7%	-45%	-14%	13	watch-pricey
Indraprastha Medical	T1	369.7	-1.0%	+1%	-42%	-11%	44	confirm-value
NDR Auto Components	T1	756.1	-7.5%	-8%	-36%	-4%	21	confirm
Network People Servic...	T2w	1588.5	+0.1%	+4%	-33%	15%	67	watch-pricey
Frontier Springs	T1	1294.2	-1.5%	-7%	-31%	-10%	5	confirm-strong

Week-on-Week Posture Movers

Largest week-on-week shifts in the technical-posture score (descriptive momentum of the label, not a signal).

Name	Tier	WoW	Posture	W1%	Status
Shanthi Gears	T2w	+67	72	+16.8%	BIG RISE (investiga…
Antelopus Selan Energy	T2	+26	49	+2.2%	STABLE
Campus Activewear	T2w	+24	38	+4.5%	WEAK / below 200DMA
Fineotex Chemical	T2w	+19	92	+9.4%	EXTENDED (don't cha…
Indraprastha Medical	T1	+19	44	-1.0%	ACCUMULATION ZONE
Shakti Pumps	T2w	+8	13	+0.6%	ACCUMULATION ZONE
Fiem Industries	T1	-42	23	-6.4%	WEAK / below 200DMA
Automotive Axles	T2	-35	21	-2.1%	WEAK / below 200DMA
Siyaram Silk Mills	T2w	-32	36	-4.9%	STABLE
Yash Highvoltage	T2w	-30	41	-0.7%	STABLE
Eco Recycling	T2w	-21	24	-4.9%	STABLE
AMIC Forging	T2w	-19	65	-5.7%	STABLE

Material News This Week

Results, regulatory flags, deals, stake changes and payouts - flagged / big-mover names first.

Company	Category	Headline	Source
Dynacons Systems	DIVIDEND/PAYO...	Ex Dividend Stocks Today 19 August 2026: Page Industries, B...	Univest
Goel Construction	EXPANSION/CAP...	KDMC suspends assistant municipal commissioner for promotin...	The Times of In...
Goel Construction	EXPANSION/CAP...	Kalyan-Dombivli Municipal Corporation Suspends Assistant Co...	Free Press Jour...
Shanthi Gears	FUNDRAISE/CAP...	Tube Investments raises stake in Shanthi Gears to 73.16% vi...	BusinessLine
Shanthi Gears	FUNDRAISE/CAP...	Shanthi Gears shares zoom 17% after Tube Investments raises...	Business Standa...
Shanthi Gears	FUNDRAISE/CAP...	Shanthi Gears Hits Upper Circuit After Parent Raises Stake	Equitypandit
Shanthi Gears	FUNDRAISE/CAP...	Tube Investments of India raises Shanthi Gears stake to 73....	scanx.trade
Shanthi Gears	INVESTOR/STAKE	Tube Investments of India acquires 2.69% stake in Shanthi G...	scanx.trade
Goel Construction	MANAGEMENT	B.R.Goyal Infrastructure appoints Pardeep Kumar as operatio...	scanx.trade
Goel Construction	MANAGEMENT	AGI Greenpac accepts retirement of CEO Manoj Kumar Goel	scanx.trade
Goel Construction	ORDER/DEAL	B.R.Goyal Infrastructure Bags Rs 390 mn NHAI Order	Construction Wo...
Goel Construction	ORDER/DEAL	Deepinder Goyal reveals new Temple and you can soon pre-ord...	The Economic Ti...
Raghav Productivity	ORDER/DEAL	Raghav Productivity Enhancers secures patent for bagging in...	scanx.trade
Raghav Productivity	ORDER/DEAL	Raghav Productivity Enhancers secures patent for quartz pro...	scanx.trade
Raghav Productivity	ORDER/DEAL	Itcons E-Solutions Limited South Western Railway 13.68 ...	Business Remedi...
Dynacons Systems	REGULATORY/FL...	Page Industries, Bata India, Honda India Power Dividends: L...	NDTV Profit
Shanthi Gears	REGULATORY/FL...	Price Action | Urban Company gains 5% after UBS initiates c...	Moneycontrol.com
Dynacons Systems	RESULTS/FIN	Dynacons Q1FY27 revenue down 4.6% on OEM delays; EBITDA up ...	scanx.trade

Full Watchlist

All vetted Phase-1 names, sorted by monitoring priority (moves / risk first).

Name	Tier	Price	W1%	M3%	Draw52wH	vs200	Post	STATUS
Goel Construction	T1w	402.1	-11.0%	+8%	-20%	15%	40	Big drop
Dynacons Systems	T2	1097.1	-8.3%	-37%	-43%	-1%	19	Big drop
Shanthi Gears	T2w	464.2	+16.8%	+6%	-22%	4%	72	Big rise
Raghav Productivity	T2w	1689.8	+17.8%	+78%	-1%	78%	92	Big rise
Keltech Energies	T1	14000.0	+18.1%	+198%	-3%	175%	84	Big rise
NDR Auto Components	T1	756.1	-7.5%	-6%	-36%	-4%	21	Accumulation
ECOS Mobility	T1	109.8	-6.8%	-15%	-63%	-30%	12	Accumulation
Newgen Software	T2	522.7	-2.3%	+21%	-49%	-11%	40	Accumulation
Frontier Springs	T1	1294.2	-1.5%	-22%	-31%	-10%	5	Accumulation
Indraprastha Medical	T1	369.7	-1.0%	+3%	-42%	-11%	44	Accumulation
Network People Serv...	T2w	1588.5	+0.1%	+56%	-33%	15%	67	Accumulation
Shakti Pumps	T2w	503.5	+0.6%	-0%	-45%	-14%	13	Accumulation
Fiem Industries	T1	2198.8	-6.4%	+1%	-18%	-0%	23	Weak / <200DMA
SRM Contractors	T1	467.9	-3.3%	-9%	-28%	-5%	18	Weak / <200DMA
Automotive Axles	T2	1744.8	-2.1%	+2%	-16%	-2%	21	Weak / <200DMA
Jamna Auto	T1	121.4	-1.4%	+6%	-20%	-3%	36	Weak / <200DMA
Campus Activewear	T2w	228.1	+4.5%	-3%	-23%	-7%	38	Weak / <200DMA
Monarch Networth	T1	385.5	-1.1%	+21%	-5%	23%	58	Extended
Knowledge Marine	T2w	2725.6	-0.2%	+32%	-9%	44%	73	Extended
Kovai Medical	T2	6034.5	+0.2%	+12%	-5%	-	67	Extended
Steelcast	T2	356.0	+1.2%	+24%	-2%	38%	77	Extended
Dynamic Cables	T1	458.8	+1.9%	+53%	-12%	36%	66	Extended
Accent Microcell	T1	598.3	+5.1%	+42%	-2%	49%	80	Extended
Captain Technocast	T2w	289.0	+6.4%	+44%	-3%	46%	83	Extended
Macpower CNC	T1	1874.8	+7.2%	+67%	-6%	72%	73	Extended
Fineotex Chemical	T2w	47.4	+9.4%	+43%	-1%	62%	92	Extended
Kothari Petrochemic...	T1	132.5	-7.9%	+8%	-23%	5%	45	Stable
AMIC Forging	T2w	1908.7	-5.7%	+9%	-7%	23%	65	Stable
Eco Recycling	T2w	461.9	-4.9%	+1%	-30%	4%	24	Stable
Siyaram Silk Mills	T2w	606.3	-4.9%	+4%	-27%	2%	36	Stable
Vadilal Industries	T1	7417.5	-4.1%	+72%	-12%	40%	65	Stable
EFFWA Infra	T1	350.2	-3.0%	+37%	-12%	32%	40	Stable
Saksoft	T1	163.5	-1.3%	+18%	-28%	0%	34	Stable
Venus Pipes & Tubes	T2w	1556.6	-1.3%	+11%	-17%	18%	36	Stable

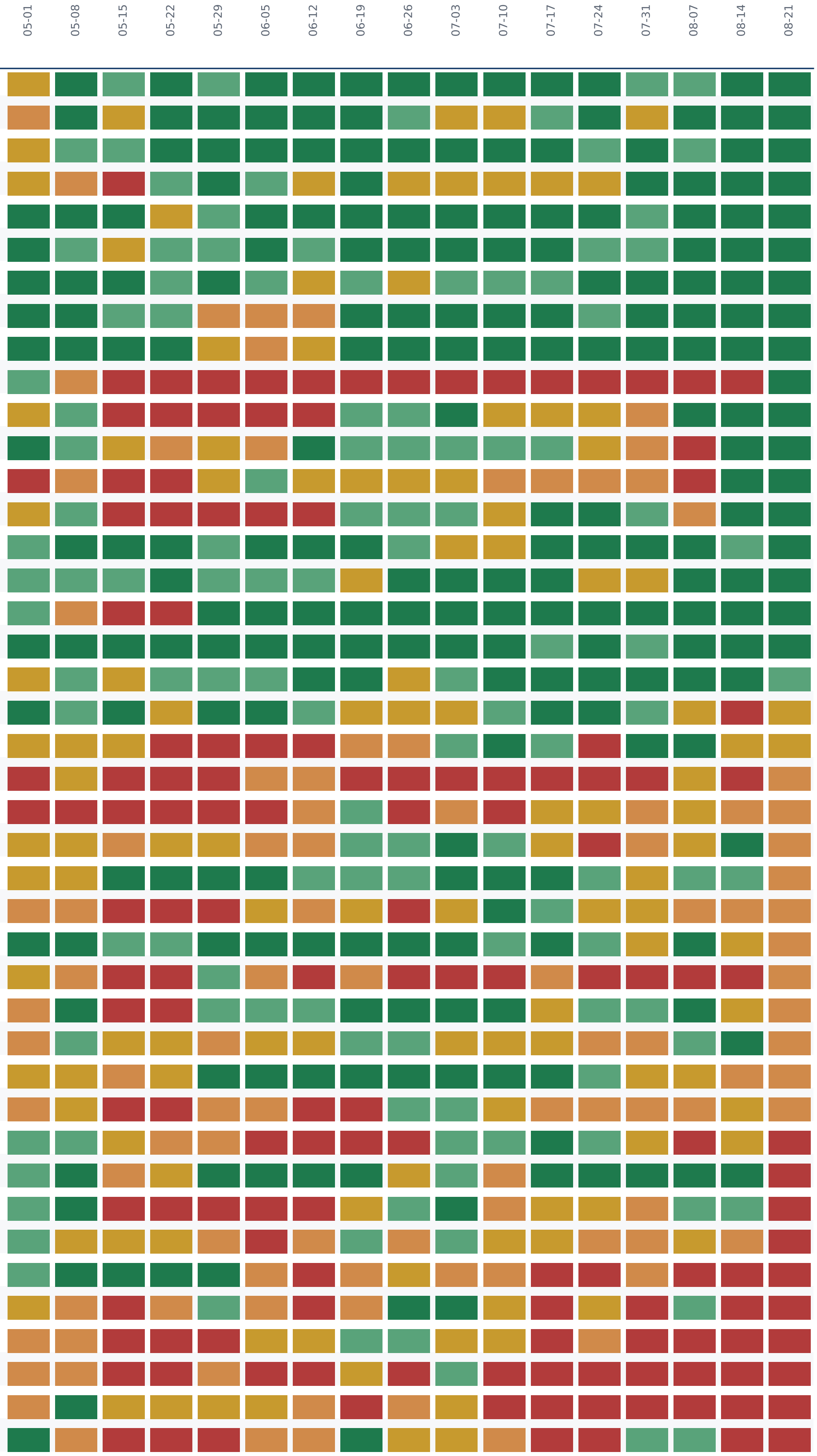
Full Watchlist (cont.)

Name	Tier	Price	W1%	M3%	Draw52wH	vs200	Post	STATUS
Stylam Industries	T2	3601.7	-1.1%	+31%	-13%	40%	65	Stable
Kingfa Science India	T2w	5813.5	-1.0%	+13%	-6%	25%	76	Stable
Yash Highvoltage	T2w	321.6	-0.7%	+0%	-15%	7%	41	Stable
Shilchar Technologi...	T1	3883.1	-0.5%	-4%	-28%	-	5	Stable
Kewal Kiran Clothing	T2w	516.5	+0.7%	+18%	-12%	7%	70	Stable
Antelopus Selan Ene...	T2	800.1	+2.2%	+15%	-14%	27%	49	Stable
Canara Robeco AMC	T2	264.7	+3.3%	+12%	-24%	1%	41	Stable
Apcotex Industries	T2w	625.0	+4.3%	+27%	-12%	44%	65	Stable

Watchlist Posture Trend

Each name's weekly technical-posture band over the last 17 weeks (from the frozen weekly history), plus its price change across the window. Descriptive momentum, NOT a buy-signal.

Strong · Healthy · Neutral · Weak · Downtrend



Name	Price	Win%	Post
Raghav Productivity	1690	+142	92
Fineotex Chemical	47	+106	92
Keltech Energies	14000	+223	84
Captain Technocast	289	+46	83
Accent Microcell	598	+41	80
Steelcast	356	+23	77
Kingfa Science India	5814	+22	76
Macpower CNC	1875	+66	73
Knowledge Marine	2726	+54	73
Shanthi Gears	464	-3	72
Kewal Kiran Clothing	516	+9	70
Kovai Medical	6034	+7	67
Network People Servic...	1588	+33	67
Dynamic Cables	459	+24	66
Apcotex Industries	625	+57	65
AMIC Forging	1909	+26	65
Vadilal Industries	7418	+58	65
Stylam Industries	3602	+61	65
Monarch Networth	386	+30	58
Antelopus Selan Energy	800	+15	49
Kothari Petrochemicals	132	+0	45
Indraprastha Medical	370	-8	44
Canara Robeco AMC	265	+6	41
Yash Highvoltage	322	+9	41
Goel Construction	402	+24	40
Newgen Software	523	+4	40
EFFWA Infra	350	+43	40
Campus Activewear	228	-8	38
Jamna Auto	121	-0	36
Siyaram Silk Mills	606	+7	36
Venus Pipes & Tubes	1557	+13	36
Saksoft	164	+17	34
Eco Recycling	462	+7	24
Fiem Industries	2199	+1	23
Automotive Axles	1745	-5	21
NDR Auto Components	756	-3	21
Dynacons Systems	1097	+1	19
SRM Contractors	468	-8	18
Shakti Pumps	504	-11	13
ECOS Mobility	110	-20	12
Frontier Springs	1294	-10	5
Shilchar Technologies	3883	-25	5

Cell = that week's posture band (technical-strength SCORE 0-100). Read left (older) -> right (latest) for each name's trajectory. Price = latest close; Win% = price change across the window shown. Sorted by current posture. Posture is a descriptive label (no backtested forward-return edge).

Alternate (HOT) Prospects

A separate, catalyst / inflection lens — shown after the main watchlist.

The core rubric is quality-at-a-fair-price: high-precision but it MISSES the other big source of multibaggers turnarounds, deleveraging, capex-ahead-of-cycle, order-book / policy-tailwind and low-promoter re-ratings. This alternate screen targets those CHANGE / CATALYST situations via five signals S1 RevAccel, S2 MarginExp, S3 EPSInflect, S4 DeepValue, S5 VolScaler a name qualifies on >= 3 of 5, with a size floor (>= Rs 300 Cr) and a pledge cap (<= 40%). It is a high-recall candidate NET, not a buy list. A 'HOT' name passes BOTH lenses quality now plus a catalyst and the AltSignals field shows which signals fired.

Sorted by ROCE.

Name	Sub-Sector	MCapCr	ROCE	ROE	Rev5y	D/E	Prom%	PEG	W1%
D P Abhushan	Precious Metals, Je...	3032	70	35	27	0.46	75	0.41	+3.7%
Bondada Engineering	Construction & Engi...	3259	64	35	58	0.38	62	0.46	-
Frontier Springs	Industrial Machinery	1669	64	33	33	0.05	52	0.78	-1.5%
SRM Contractors	Construction & Engi...	1138	55	27	45	0.15	73	0.29	-3.3%
Khazanchi Jewellers	Precious Metals, Je...	1560	49	21	40	0.28	75	0.50	-
Osel Devices	Electrical Componen...	791	49	30	39	0.46	65	0.77	-
Goel Construction C...	Construction & Engi...	681	48	34	33	0.22	72	0.42	-11.0%
Shukra Pharmaceutic...	Pharmaceuticals	1481	43	16	40	0.07	51	1.92	-1.7%
Captain Technocast	Industrial Machinery	513	43	25	25	0.11	65	1.28	+6.4%
Modison	Electrical Componen...	981	37	30	20	0.64	52	0.51	+14.2%
Advait Energy Trans...	Electronic Equipmen...	1486	36	22	61	0.35	67	0.82	-0.4%
Yash Highvoltage	Electrical Componen...	2755	35	23	45	0.15	57	2.35	-0.7%
ECOS Mobility	Tour & Travel Servi...	816	33	30	50	0.06	68	0.40	-6.8%
Creative Newtech	Technology Hardware	1378	33	17	39	0.23	57	0.56	+0.4%
Monarch Networth	Investment Banking ...	2873	31	26	29	0.01	54	0.45	-1.1%
Precision Wires Ind...	Electrical Componen...	6947	30	23	26	0.38	57	1.28	-4.3%
Z-Tech India	Construction & Engi...	851	27	21	46	0.01	54	0.68	-3.2%
Interarch Building ...	Building Products -...	3102	25	18	27	0.03	59	0.66	-3.5%
Vikram Solar	Renewable Energy Eq...	7060	22	21	24	0.19	63	0.43	+8.2%
Accent Microcell	Pharmaceuticals	1223	21	19	21	0.00	55	0.80	+5.1%
Bharat Seats	Auto Parts	1470	20	20	29	0.48	75	0.99	-8.0%

Superstar Investors - New Additions (vs Rubric)

31 newly-added names under Rs 7,500 Cr | 3 strong / 7 partial fit | from 12 tracked investors' disclosures.

The stocks India's superstar investors NEWLY ADDED over roughly the last six months (their freshest conviction), filtered to market cap < Rs 7,500 Cr and scored against our multibagger rubric. Sorted best-fit first.

Name	Investor(s)	MCapCr	ROCE	RevG	PATG	D/E	Prom%	PEG	Fit
Concord Control Syste...	Kacholia	2373	31	62	102	0.26	66	0.55	6/6
Oriana Power	Goel	2422	40	138	184	0.67	58	0.05	5/6
Sharda Cropchem	Khanna	6865	30	19	169	0.00	75	0.06	5/6
IFB Industries	Khanna	5659	20	10	47	0.16	75	0.70	4/6
Finbud Financial Serv...	Kacholia	263	18	33	82	0.20	1	0.28	4/6
DU Digital Global	Kacholia	171	8	14	109	0.09	54	0.27	4/6*
Websol Energy System	Kedia	3587	63	-	-	0.21	30	-	3/6
TAC Infosec	Kedia	879	38	-	-	0.01	57	-	3/6
Adcounty Media India	Kacholia	189	37	-	-	0.03	66	-	3/6
Sirca Paints India	Agrawal	2563	20	18	10	0.07	65	4.01	3/6
Wim Plast Ltd.	Damani	402	15	3	13	0.00	56	0.53	3/6
Shigan Quantum Techno...	Veliyath	138	11	10	21	0.67	70	1.00	3/6*
V-Marc India	Kacholia	5761	41	-	-	0.74	65	-	2/6
Hindustan Constructio...	Agrawal	5509	25	-18	-30	0.48	16	-	2/6*
Patel Engineering	Kedia	2793	14	4	-0	0.27	31	-	2/6*
Infinium Pharmachem	Kacholia	355	13	19	12	0.00	65	2.46	2/6*
R K Swamy Ltd	Veliyath	482	12	1	-17	0.16	70	-	2/6*
Pratham EPC Projects	Kacholia	219	10	41	-9	0.52	71	-	2/6*
Geojit Financial Serv...	Veliyath	2260	9	3	-20	0.10	38	-	2/6*
Precision Camshafts	Kedia	1232	7	-9	1	0.06	65	47.31	2/6*
SPML Infra	Kedia	1639	7	-9	-	0.38	41	-	2/6*
Crayons Advertising	Goel	66	6	-	-	0.12	74	-	2/6*
Bluspring Enterprises	Dhawan	1926	5	10	-	0.20	58	-	2/6*
Ansal Buildwell / Ans...	Veliyath	54	4	5	-32	0.38	55	-	2/6*
Arvind Fashions Ltd.	Singhania	6000	20	8	11	1.42	35	4.27	1/6
TBI Corn	Kacholia	107	18	-	-	0.59	56	-	1/6

Fit = PASS count out of 6 sourceable rubric checks (ROCE >= 20%, revenue & PAT 3Y CAGR >= 20%, D/E < 0.5, promoter >= 26%, PEG < 1). Cell colour: green = pass, red = fail / red-flag, amber = conditional (promoter 26-45%). * = a HARD RED FLAG (ROCE < 15% or negative earnings growth) that overrides the score. This is the OBJECTIVE, Screener-sourced subset of the full 15-parameter rubric it does NOT run the cash-quality, moat/TAM, forensic (Beneish/Piotroski) or promoter-pledge checks so it is an INDICATIVE screen, not a buy list. Many superstar small-caps are turnaround / cyclical bets that fail this quality lens by design (see the Alternate/HOT screen). Source: screener.in latest disclosed figures.

Superstar Investors - New Additions (vs Rubric) (cont.)

Name	Investor(s)	MCapCr	ROCE	RevG	PATG	D/E	Prom%	PEG	Fit
Inflame Appliances	Kacholia	164	12	-	-	0.87	45	-	1/6*
Digitide Solutions	Dhawan	1447	10	-	-	0.63	57	-	1/6*
John Cockerill India ...	Damani	4048	10	-	-	-	70	-	1/6*
TechEra Engineering (...	Kacholia	292	9	-	-	0.61	37	-	1/6*
Rain Industries	Khanna	7016	8	1	-	1.35	41	-	1/6*

Superstar Investors - Current Holdings (vs Rubric)

30 held names under Rs 7,500 Cr | 1 strong / 5 partial fit | reduced / exited positions dropped.

The stocks superstar investors currently HOLD with steady or rising conviction (positions they reduced or exited are dropped, and names they newly added appear on the previous page), filtered to market cap < Rs 7,500 Cr and scored against our rubric. Sorted best-fit first.

Name	Investor(s)	MCapCr	ROCE	RevG	PATG	D/E	Prom%	PEG	Fit
Panama Petrochem Ltd.	Damani	2936	19	20	35	0.08	63	0.18	5/6
BF Utilities	Damani	1969	30	18	54	4.61	57	0.24	4/6
AGI Greenpac	Dhawan	4884	20	1	73	0.10	60	0.18	4/6
Vaibhav Global	Kedia	3779	16	8	31	0.25	57	0.43	4/6
Innovators Facade Sys...	Kedia	219	12	8	21	0.26	64	0.79	4/6*
Orient Bell Ltd	Veliyath	528	6	4	176	0.09	66	0.14	4/6*
VST Industries	Damani	3617	34	12	3	0.00	32	17.07	3/6
Stylam Industries Ltd.	Singhania	6098	27	9	10	0.04	57	3.62	3/6
Quess Corp	Dhawan	5053	24	5	-3	0.11	57	-	3/6*
Mangalam Organics	Damani	409	10	10	74	1.13	59	0.24	3/6*
Aurum Proptech Ltd	Veliyath	1644	2	26	-	0.44	48	-	3/6*
Safari Industries	Kacholia	7340	19	11	-2	0.10	45	-	2/6*
Talbros Automotive Co...	Kedia	2548	19	5	1	0.11	58	37.85	2/6
J Kumar Infraprojects...	Singhania	3836	18	6	5	0.18	47	2.05	2/6
Mastek Ltd.	Singhania	5287	18	7	10	0.15	36	1.16	2/6
Aptech	Damani	537	15	6	-6	0.05	47	-	2/6*
Ganesh Benzoplast (GA...	Goel	893	15	-3	6	0.12	39	2.20	2/6*
Dhampur Bio Organics	Goel	870	5	3	22	1.03	51	1.53	2/6*
Om Infra	Kedia	809	5	-22	-11	0.11	67	-	2/6*
Beta Drugs	Kacholia	2580	19	11	9	0.60	59	6.65	1/6
TCPL Packaging	Goel	3736	18	7	5	0.88	56	5.86	1/6
Kamat Hotels (India)	Goel	615	16	9	-1	0.74	58	-	1/6*
Protean eGov Technolo...	Damani	2239	13	6	-5	0.08	-	-	1/6*
Uttam Sugar Mills	Goel	1239	12	2	-13	0.82	75	-	1/6*
RPSG Ventures Ltd	Veliyath	2865	11	14	-73	3.29	64	-	1/6*
Zodiac Clothing Compa...	Shah	204	10	2	-	0.59	73	-	1/6*

Fit = PASS count out of 6 sourceable rubric checks (ROCE >= 20%, revenue & PAT 3Y CAGR >= 20%, D/E < 0.5, promoter >= 26%, PEG < 1). Cell colour: green = pass, red = fail / red-flag, amber = conditional (promoter 26-45%). * = a HARD RED FLAG (ROCE < 15% or negative earnings growth) that overrides the score. This is the OBJECTIVE, Screener-sourced subset of the full 15-parameter rubric it does NOT run the cash-quality, moat/TAM, forensic (Beneish/Piotroski) or promoter-pledge checks so it is an INDICATIVE screen, not a buy list. Many superstar small-caps are turnaround / cyclical bets that fail this quality lens by design (see the Alternate/HOT screen). Source: screener.in latest disclosed figures.

Superstar Investors - Current Holdings (vs Rubric) (cont.)

Name	Investor(s)	MCapCr	ROCE	RevG	PATG	D/E	Prom%	PEG	Fit
Dalmia Bharat Sugar &…	Goel	4029	8	7	-9	0.56	75	-	1/6*
Greenlam Industries	Dhawan	6483	8	11	-12	0.98	51	-	1/6*
Bhagiradha Chemicals …	Damani	3642	5	14	16	0.34	20	8.32	1/6*
Advani Hotels & Resor…	Damani	459	2	-21	-	1.36	50	-	1/6*